

JASCH INDUSTRIES LIMITED

CIN : L24302HR1985PLC022758

Regd. Off. : 43/5, BAHALGARH ROAD, SONEPAT-131021

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Unaudited Financial Results For the Quarter Ended 30th September, 2014

Part-1

(₹ in Lacs)

Sno	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
		Limited Review done by Auditors			Un audited		Audited
1	Income from Operations						
	(a) Net Sales/income from operations (Net of excise duty)	2243.68	2051.17	2265.62	4294.85	4088.18	8756.17
	(b) Other operating income	04.53	07.51	03.64	12.04	05.51	16.10
	Total income from operations (net)	2248.21	2058.68	2269.26	4306.89	4093.69	8772.27
2	Expenses						
	(a) Cost of materials consumed	1576.73	1452.17	1539.56	3028.90	2911.29	6098.50
	(b) Purchase of Stock-in-trade	---	---	---	---	---	---
	(c) Change in inventories of finished goods, work-in- progress and stock-in-trade	(36.59)	09.58	(57.65)	(27.01)	(34.18)	129.98
	(d) Employee benefits expense	159.00	113.73	98.64	272.73	188.34	416.81
	(f) Depreciation & amortization expenses	69.64	68.63	60.31	138.27	123.49	267.76
	(g) Power and Fuel	119.09	107.62	120.93	226.71	216.12	438.45
	(f) Other expenses	189.64	171.42	255.44	361.06	435.22	879.65
	Total Expenses	2077.51	1923.15	2132.53	4000.66	3840.28	8231.15
3	Profit / (Loss) from operations before other income, finance costs and exceptional item (1 - 2)	170.70	135.53	136.73	306.23	253.41	541.12
4	Other income	00.93	01.47	00.77	02.40	02.51	29.16
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	171.63	137.00	137.50	308.63	255.92	570.28
6	Finance Costs	58.42	39.83	56.65	98.25	112.03	241.53
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional item (5 - 6)	113.21	97.17	80.85	210.38	143.89	328.75
8	Exceptional Items	---	---	---	---	---	---
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	113.21	97.17	80.85	210.38	143.89	328.75
10	Tax Expense	37.10	31.52	33.72	68.62	49.48	137.73
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	76.11	65.65	47.13	141.76	94.41	191.02
12	Extraordinary items (net of tax expense ₹ - Lakhs)	---	---	---	---	---	---
13	Net Profit / (Loss) for the period (11 - 12)	76.11	65.65	47.13	141.76	94.41	191.02
14	Share of profit / (loss) of associates	---	---	---	---	---	---
15	Minority interest	---	---	---	---	---	---
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	76.11	65.65	47.13	141.76	94.41	191.02
17	Paid-up equity share capital (Face value of the Share shall be indicated)	1133.00	1133.00	1133.00	1133.00	1133.00	1133.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	1826.67	1750.55	1588.30	1826.67	1588.30	1684.91

19i	Earnings per share (before extraordinary items) (Of ₹ 10/- each) (not annualized) : (a) Basic (b) Diluted	00.67	00.58	00.42	01.25	00.83	01.69
19ii	Earnings per share (after extraordinary items) (Of ₹ 10/- each) (not annualized) : (a) Basic (b) Diluted	00.67	00.58	00.42	01.25	00.89	01.69

Part-2 Select Information for the Quarter Ended 30 Sept, 2014			
A	PARTICULARS OF SHARE HOLDING	Quarter and Year Ended	
		30.09.2014	30.06.2014
1	Public shareholding - Number of Shares - Percentage of shareholding	51,10,903 45.11%	51,11,903 45.12%
2	Promoters and Promoter Group Shareholding (a) Pledged / Encumbered (b) Non-encumbered (Number of shares) - Percentage of total shareholding or promoter group - Percentage of total share capital of the company	Nil 62,19,097 100% 54.89%	Nil 62,18,097 100% 54.88%

Statement of Assets And Liabilities As at September 30, 2014

Sno	Particulars	Standalone	
		Half Year Ended	Year Ended
		30.09.2014 Unaudited	31.03.2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders; Funds		
	(a) Share Capital	113300000	113300000
	(b) Reserve and surplus	182666958	168490622
	(c) Money received against share warrants	0	0
	Sub-total-Shareholders' funds	295966958	281790622
2	Share application money pending allotment		
3	Minority interest		
4	Non-current liabilities		
	(a) Long-term borrowings	72589767	43101647
	(b) Deferred tax liabilities (net)	30333097	30333097
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub-total-Non-current liabilities	102922864	73434744
5	Current liabilities		
	(a) Short-term borrowings	90049402	86348740
	(b) Trade payables	114965213	101075678
	(c) Other current liabilities	65852754	74141667
	(d) Short-term provisions	11133343	20907582
	Sub-total-Current liabilities	282000712	282473667
	TOTAL – EQUITY AND LIABILITIES	680890534	637699033
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	242701482	231059710
	(b) Goodwill on consolidation	0	0
	(c) Intangible Assets	0	0
	(c) Non-current investments	52180318	52180318
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	3185410	2689208
	(f) Other non-current assets	0	0
	Sub-total-Non-current assets	298067210	285929236
2	Current assets		
	(a) Current investments	2727599	2109063
	(b) Inventories	130825728	131451104
	(c) Trade receivables	223120922	186950182
	(d) Cash and cash equivalents	14053498	12737696
	(e) Short-term loans and advances	6899012	13625187
	(f) Other current assets	4896565	4896565
	Sub-total-Current assets	382523324	351769797
	TOTAL – ASSETS	680890534	637699033

**SEGMENTWISE REPORTING OF REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE PERIOD ENDED ON 30th SEPTEMBER, 2014** (₹ in Lacs)

SN o	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
	Unaudited			Un audited		Audited	
1	Segment Revenue						
	a) Electronic Thickness Gauge (BTG)	453.81	416.15	626.72	869.96	1030.59	2603.27
	b) Synthetic Leather & Allied Products	2068.14	1892.34	1887.93	3960.48	3532.49	7181.88
	Sub Total	2521.95	2308.49	2514.56	4830.44	456.08	9785.15
	Less : Inter - segment Revenue / E.Duty	272.81	248.34	244.53	521.15	466.88	983.72
	Net Sales / Income From Operations	2249.14	2060.15	2270.03	4309.29	4096.20	8801.43
2	Segment Results (Profit (+)/Loss (-) before Tax and Interest						
	a) Electronic Thickness Gauge (BTG)	72.04	66.39	111.91	138.43	164.50	404.59
	b) Synthetic Leather & Allied Products	99.59	70.61	25.59	170.20	91.42	165.68
	Sub Total	171.63	137.00	137.86	308.63	255.92	570.27
	Less : (i) Interest	58.42	39.83	56.65	98.25	112.03	241.53
	(ii) Other un-allocable expenditure						
	Total Profit Before Tax	113.21	97.17	80.85	210.38	143.89	328.74
3	Capital Employed(Segment Assets - Segment Liabilities)						
	a) Electronic Thickness Gauge (BTG)	578.11	478.64	555.01	578.11	555.01	534.76
	b) Synthetic Leather & Allied Products	3410.79	3004.51	3008.73	3410.79	3008.73	2714.17
	Total Capital Employed	3988.90	3483.15	3563.74	3988.90	3563.74	3248.93

Notes :

1. Figures of previous year/period have been regrouped wherever necessary.
2. After a limited review by Independent Statutory Auditors of the Company, the above results were reviewed by the Audit Committee and approved at the Board Meeting held on 8th November, 2014.
3. None of the promoters' shares are pledged or otherwise encumbered.
4. No investor complaint was received or resolved by the end of the Quarter and none was pending.
5. The Auditors have carried out a limited review of the above results.

Sonepat, 8th November, 20 14

sd/-
(J. K. GARG)
CHAIRMAN & MANAGING DIRECTOR